

Wills, Bequests, and Living Trusts



Leave a life-saving legacy
that costs nothing during your lifetime.

Key Benefits to You:

- You support Guardian Angels without reducing your income or diminishing your savings.
- Your assets remain in your control during your lifetime – you can modify them anytime.
- Most planned giving options can be made without legal expense.

How It Works

Wills, Bequests, and Living Trusts

Include Guardian Angels Medical Service Dogs in your will or trust. This can be as simple as adding a single sentence. Here is a sample you can use:

"I give to Guardian Angels Medical Service Dogs, Inc., of Williston, Florida, Tax ID: 27-2667123, (all, or ____ percent of) the rest, residue, and remainder of my estate for its general purposes."

Please tell us about your gift so we may celebrate your generosity now.

Need Custom Language?

Let us know if you or your attorney would like help crafting language specific to your goals. Whether you wish to support a particular program or make a different type of planned gift, we are happy to help.

For more information contact

Chris Weber
Guardian Angels Planned Giving Advisor
Email: Cweber@medicalservedogs.org
Phone: (800) 398-6102

Real Estate and Other Property



Leave a life-saving legacy
that costs nothing during your lifetime.

Key Benefits to You:

- You support Guardian Angels without reducing your income or diminishing your savings.
- Your assets remain in your control during your lifetime – you can modify them anytime.
- Most legacy gifts can be made without legal expense.

How It Works

Gifts of Real Estate and Other Property

Your personal residence(s), vacation properties, undeveloped land, vehicles, boats, and more can be used to support the Guardian Angels' mission.

You can bequeath these items to Guardian Angels using this sample language in your will or trust:

"I leave the real estate described as follows: (property description) to Guardian Angels Medical Service Dogs, Inc., of Williston, FL, Federal Tax ID: 27-2667123, for its general purposes."

For more information contact

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Email: Cweber@medicalsevicedogs.org
Phone: (800) 398-6102

We recommend always consulting with your attorney or financial advisor when making or revising estate plans.*

Stock, Retirement, Investments, and Other Financial Assets



Leave a life-saving legacy **that costs nothing during your lifetime.** It can also benefit you and your family while benefiting Guardian Angels Medical Service Dogs.

Key Benefits to You:

- You support Guardian Angels without reducing your income or diminishing your savings.
- Your assets remain in your control during your lifetime – you can modify them anytime.
- Your gift can lower the tax burden for your heirs.
- Most planned giving options can be made without legal expense.

How It Works

Beneficiary Designations - IRAs, 401(k), 403(b), Life Insurance, Stock, Mutual Funds, and Bank Accounts (e.g., Checking and Savings)

Support our mission by completing a simple form to designate Guardian Angels as a beneficiary on your financial investments and/or bank accounts.

- Ask your bank for a P.O.D. (Payable on Death) form for your checking, savings, or other bank accounts.
- Ask your retirement plan, investment account (including stock), and/or insurance policy administrator for a T.O.D. (Transfer on Death) form.
- Complete and return the form(s) to your account administrator and these assets will be transferred to Guardian Angels upon your death.
- Note: Some companies may also call these “Beneficiary Designation” forms.
- List us on the form(s) as: Guardian Angels Medical Service Dogs, Inc., 3251 NE 180th Ave., Williston, FL 32696, Tax ID: 27-2667123.

Stock Transfers

Guardian Angels can receive transfers of stock at any time for any amount of stock.

- Contact us and request our stock transfer form.
- The form provides the information needed to transfer your stock via ACH or wire transfer.
- Identify *Guardian Angels Medical Service Dogs Inc.* as the fund you'd like to transfer your stock to on page 2 of the document and return it following the instructions provided.
- Please also send the completed form to Guardian Angels so we can acknowledge your generosity.

For More Information

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Guardian Angels Planned Giving Advisor
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Phone: (800) 398-6102

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